

SMALL CHANGE
making a
BIG DIFFERENCE



Operation Round-Up Foundation
2021 ANNUAL REPORT



ROUND-UP TO GIVE BACK

Operation Round-Up is a voluntary program in which a member elects to have their monthly electric bill 'rounded up' to the next whole dollar. By pooling the small contributions of all participating members, the organization makes a big difference for organizations that provide essential services and programs in the community.

2021 Operation Round-Up Foundation
BOARD OF DIRECTORS

- Bill Alsdorf, President
- James Long, Vice President
- Sue Corbett, Secretary
- Andrea Nabarrete, Treasurer
- Kevin Kildow, Asst. Secretary/Treasurer
- Joan Kniss
- Dale McCall
- Connie Sasse-Price
- Ursula Treves
- Paige Wagner-Maul
- Bonita Welsh
- Ken Kreutzer, Alternate

500 COOPERATIVE WAY | BRIGHTON, CO 80603
WWW.UNITEDPOWER.COM



THE POWER OF CHANGE

Funded by members "rounding up" their electric bills to the next full dollar, Operation Round-Up provides a rich source of support for those in our territory that may be struggling financially. Through block grants for partner organizations and grants to non-profit groups, Operation Round-Up is a huge force in the communities we serve, providing thousands of dollars in support each year.

PARTNER ORGANIZATIONS SUPPORTED BY OPERATION ROUND-UP

In 2021 these organizations received \$122,500 which was used for direct assistance to individuals and families in the United Power territory. These partner organizations are empowered to use the money to help those seeking assistance, and has primarily been used to pay rents, mortgage and utility payments for those in crisis. Getting clients into the doors of a service organization is important – not only to alleviate their immediate crisis, but to help them with other services like food stamps, job training and subsidized housing opportunities. These partnerships allow us to make a broader impact on families in need in our territory.

ALMOST HOME (BRIGHTON) promotes self-sufficiency and provides housing assistance for the homeless and those in need. They provide Adams and the Southern Weld County area with a family emergency homeless shelter, bilingual case management and referrals, financial assistance for rent and utilities, and other resources to help clients obtain self-sufficiency.

CANYON CARES (COAL CREEK CANYON) serves the community by providing short-term resources to help care for the necessities and urgent needs of residents in Coal Creek Canyon, Nederland, and unincorporated Gilpin County in Colorado's Front Range.

CARBON VALLEY HELP CENTER (FIRESTONE) helps people in immediate need move toward self-sufficiency by unifying Carbon Valley resources and information about a variety of regional resource. Client specialists work with individuals to get them the information and assistance they need to regain their confidence.

CATHOLIC CHARITIES (FT. LUPTON) serves tens of thousands of people each year in seven ministries: Marisol Services (for women), Early Childhood Education, Shelter Services, Archdiocesan Housing, Sacred House Counseling; Family, Kinship, and Senior Services; and Parish & Community Services. They also provide disaster relief services.

THE AVERAGE DONATION IS
50 CENTS PER MONTH,
OR JUST **\$6 PER YEAR.**

TO SIGN UP FOR OPERATION ROUND-UP:

It's easy to support Operation Round-Up by simply "rounding-up" your bill to the next full dollar amount.

- Check the box on your electric bill
- Visit www.unitedpower.com/Round-Up
- Call 303-637-1300

THANK YOU TO THE FOLLOWING COOPERATIVE PARTNERS FOR THEIR GENEROUS CONTRIBUTIONS TO OPERATION ROUND-UP IN 2021



SHERMAN & HOWARD



STEPHEN WHITESIDE
United Power Director



28% OF UNITED POWER MEMBERS
ROUND-UP THEIR ELECTRIC BILLS
AND THOSE PENNIES
make a real difference.

OTHER WAYS YOUR SMALL CHANGE GAVE BACK

In addition to the partner organizations, the board also considered grant requests from non-profit groups that serve United Power members. These grants help non-profit organizations fill gaps in services, support ongoing programs and complete projects that improve quality of life.

GROUP GRANTS AWARDED IN 2021:

- A donation to Brothers Redevelopment for their Brighton Help for Homes project – painting homes for low-income seniors and/or disabled homeowners.
- A grant to Let Your Light Shine to assist with emergency food boxes.
- A grant to the Richard Lambert Foundation to aid play therapy for children experiencing grief.
- A grant to United Way of Weld County for Diaper Bank services.
- Assistance to Almost Home to help with Thanksgiving Meal Boxes.
- A grant to CASA of Adams and Broomfield Counties to assist with their volunteer program.
- A grant to the Methodist Church of Fort Lupton to purchase Thanksgiving turkeys and hams.
- Assistance with food and pantry essentials to the Whispering Pines Food Pantry.

TO APPLY FOR ROUND-UP FUNDS:

The Round-Up Board meets quarterly to review grant requests. Organizations interested in applying for Round-Up funds can find more information and the application at www.unitedpower.com/Round-Up.



OPERATION ROUND-UP FOUNDATION ANNUAL REPORT

Years Ended December 31, 2021 and 2020

| INCOME STATEMENT | 2021 | 2020 | CHANGE |
|-----------------------|------------|------------|-------------|
| Revenues | | | |
| Contributions | \$ 206,340 | \$ 170,683 | \$ 35,657 |
| In-Kind Contributions | 15,142 | 15,774 | (632) |
| Bank Fees Donated | 899 | 542 | 356 |
| Interest Income | 96 | 73 | 23 |
| Total Revenue | \$ 222,476 | \$ 187,072 | \$ 35,404 |
| Expenses | | | |
| Program Grants | \$160,900 | \$ 171,000 | \$ (10,100) |
| Other | 16,041 | 16,316 | (276) |
| Total Expenses | \$ 176,941 | \$ 187,316 | \$ (10,376) |
| Net Income (Loss) | \$ 45,535 | \$ (245) | \$ 45,780 |

| BALANCE SHEET | 2021 | 2020 | CHANGE |
|----------------------|------------|-----------|-----------|
| Assets | | | |
| Checking & Savings | \$ 3,659 | \$ 4,488 | \$ (829) |
| Money Market | 100,328 | 55,238 | 45,089 |
| Accounts Receivable | 13,707 | 12,362 | 1,344 |
| Total Assets | \$ 117,694 | \$ 72,089 | \$ 45,605 |
| Liabilities & Equity | | | |
| Liability | 70 | - | \$ 70 |
| Retained Earnings | \$ 72,089 | 72,333 | (245) |
| Net Income (Loss) | 45,535 | (245) | 45,780 |
| Total Equity | \$ 117,694 | \$ 72,089 | 45,605 |

Since all administrative costs are incurred by United Power, all donated dollars are distributed to groups/organizations serving United Power members.